



# Building leading companies.



Connected Consumer 

Connected with the future consumers



Health & Care 

For the ageing, health- and cost-conscious society



Smart Industries 

Powered by know-how and technological innovation



Sustainable Cities 

Investing in tomorrow's smart, clean and efficient communities

## INVESTMENT CRITERIA

- Entrepreneurial and innovative companies with high-growth potential, both young companies with strong ambitions and established companies looking for fresh capital
- Small to medium businesses with an enterprise value of up to EUR 200 million
- Companies active in Benelux, France and Germany (DACH countries)
- Clear business vision, with a strategy based on sustainable value creation
- Competitive advantage and strong management

## GIMV'S INVESTMENT APPROACH AND ADDED VALUE

- As a solid investor with long-term perspective, Gimv invests with capital from its own balance sheet and through various funds under management
- Investments from EUR 5 to 50 million
- Active shareholder, involved in board
- Experienced coach and sounding board, familiar with the entire business life cycle
- Multidisciplinary international teams reinforced by a broad international network
- Global vision, creative and open-minded

Listed on Euronext Brussels, Gimv currently manages around EUR 1.6 billion of investments in  $\pm$  50 portfolio companies

Founded in 1980, almost 40 years' experience in private equity and venture capital

About 100 employees operating in 4 countries: Belgium, the Netherlands, France and Germany

11.8% long-term return

**Gimv**

## ADDED VALUE FOR COMPANIES

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- Together developing strategic directions and business model
- Development and roll-out of innovative products and services
- Professionalization, transparent governance and operational excellence
- International expansion through contact with Gimv's broad international network

## SELECTED PORTFOLIO COMPANIES

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## BUILDING FUTURE PROOF SOLUTIONS REQUIRES SOLID TEAMWORK

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**Gimv**